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AMINO ACID MONTHLY REPORT

Report Date. Oct,2026

One stop solution supplier

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PREFACE

LIVESTOCK & POULTRY FARMING

(I)The hog market saw a short pre-holiday lift driven by National Day stocking, then softened after the holiday. Heavy hogs from secondary finishing entered slaughter in batches, while large-scale farms accelerated marketings and marketed heavier-weight pigs, leading to ample supply.

The breeding sow herd continued to decline, yet there is a time lag before capacity reduction translates to tighter supply, so supply pressure persisted through the month. Terminal pork consumption lacked meaningful improvement. Slaughterhouses operated at low run rates with slow sales of chilled carcasses and conservative buying interest.

The sector stayed in losses. The market holds expectations for cured meat demand later, though the market is set for bottoming consolidation in the near term.

Table eggs: After hot weather faded, laying hens recovered laying performance. Pullets from previous placement cycles came into production, lifting the inventory of laying hens and egg supply. Stocks built up in production areas. Traders purchased only for immediate sales with little appetite for forward stocking, sending egg market down.

White-feathered broilers: Extended prior losses prompted culling of old flocks and slower chick placement, tightening supply marginally. Stable demand from downstream cooked food and quick-service outlets supported a mild recovery in live broiler prices. However, profit recovery remained limited and the sector was not yet profitable overall.

Spent laying hens: Traded weaker alongside eggs and hogs with sluggish turnover.

RAW MATERIALS

New-harvest corn from Northeast and North China entered the market massively, adding supply pressure. State reserve rotation purchases kicked in and provided floor support to limit sharp falls.

Hit by breeding losses, feed mills adopted a conservative procurement strategy, keeping low inventories and buying on a hand-to-mouth basis with limited forward cover. Upward momentum was capped. Regional gaps stemmed from different harvesting schedules, grain moisture levels and logistics flows. Deep processors bought as needed with steady overall demand.

Threonine

Recent FOB export quotations have stabilized at FOB USD970–980/MT.A few producers have raised their prices, but trading market quotations remain stable, with light inquiry activity. Most end users are taking a wait-and-see approach to restocking, and actual contract signing progress is relatively slow. Market participants are monitoring transaction activity and supply changes. Threonine prices are expected to remain stable in the near term.

Lysine Hcl

Entering October, manufacturers' export quotations have remained stable, while domestic market signing sentiment is relatively low. Actual prices in both factory and trading markets have narrowed and slightly decreased. Some 98.5% lysine production has been reduced or suspended, leading to a decrease in supply. However, terminal demand remains average, and users show low enthusiasm for replenishment, resulting in overall moderate transactions. Market participants are closely monitoring manufacturers' export activities and market buying and selling. Prices are expected to run weak and stable, with current market levels ranging from FOB USD860-870/MT.

Lysine Sulphate

Over the past month, China's mainstream 70% Lysine Sulphate quotation was FOB USD 570-580/MT. Manufacturer shipments and exports were stable. Terminal demand was weak, with rolling replenishment on a need basis. The recent change was that WANLIRUNDA announced on October 29 that 70% Lysine Sulphate quotations in North China were suspended. Europe's 70% Lysine Sulphate was EUR 1.2- 1.3/kg. Chinese manufacturers could not offer fixed prices due to EU anti-dumping uncertainty. With EuroTier approaching, anti-dumping policy is expected to become a discussion hotspot.

This week, Europe's Lysine Sulphate price was basically flat week on week, affected by EU anti-dumping policy and import cost changes. Some suppliers continued to try to raise quotations. Short-term European prices were affected by trade protection measures and did not fully depend on Chinese supply and demand.

Valine

At the beginning of mid-September, valine remained well supplied at FOB USD 1.40–1.45/JG, with actual transactions negotiable and prices stable in the near term. In October, prices were stable at FOB USD1.40–1.43/kg. Valine faced oversupply while end users purchased as needed. With Meihua Group trialing new capacity, prices came under further pressure, and the market is expected to remain weak in the short term.

Tryptophan

Since early September, China's feed-grade tryptophan market has shifted from the August firmness to a stable-to-soft tone: mainstream factory quotation is stable, with spot prices hovering around USD3.95/KG by end-September, essentially flat month-on-month. The August price support from concentrated factory hikes faded as downstream feed mills completed pre-holiday restocking, leaving only sporadic replenishment and a balanced supply-demand standoff. Gains remained capped by continued weak demand from hog herd reduction—breeding sow inventories fell 6.5% y/y by Q2-end and accelerated in August. In Europe, prices slid further below EUR 3.70/kg amid intense supplier competition, with Chinese new entrants undercutting incumbents and Q4 buying cautious. We expect prices to range between FOB USD3.95/KG in October, while ongoing capacity additions and soft European demand may keep export competition fierce—recommend maintaining need-basis procurement and preserving negotiation margin in export quotes

Methionine

At end of Oct, due to the raw materials cost going up, the DL-Methionine price increased again. now the factories price is around FOB USD3.5-3.55/KG, the delivery time needs one month at least. There are very less stocks in the market and factories are still has strong ideas to pull it up. Next, it will keep tight situation and needs to make preparation in advance.

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